

# *Ocean Rate Bulletin*



## Frozen Poultry (WC):

### **Total TEU/FEU:**

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during April, 2005. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2004 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, April, 2005.

### **Market Share-April:**

Each carrier's current market share is based on the number of containers shipped during April, 2005. Source: PIERS, April, 2005.

### **Market Share-CY 2005:**

Each carrier's market share is based on the total number of containers shipped throughout the 2005 calendar year. Source: PIERS, 2005.

### **Transit Time:**

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

### **Ocean Rates:**

Ocean rates are applicable for June 30, 2005. Rates are per 20-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Iden through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

### **Container Rate:**

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

### **Definitions:**

AI = All Inclusive  
ARB = Arbitrary Charge  
BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.  
CAF = Currency Adjustment Charge  
CFS = Container Freight Station - used to consolidate shipments.  
Chassis = Chassis Surcharge  
KT = 1,000 Kilograms (Metric Ton).  
PC = Per Container  
THC = Terminal Handling Charge, also known as Container Yard Charge (CY).  
FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 720-9801 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: [www.ams.usda.gov/tmd/ocean/index.asp](http://www.ams.usda.gov/tmd/ocean/index.asp).

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## ***Ocean Rate Bulletin***

L.A./L.B./Oakland Ports To Bangkok, Thailand

Frozen Poultry (WC)

*Monthly Market Share For: April 2005*

Month\Year: 10.0 \ 13.0

<i><b>Carrier</b></i>	<i><b>Market Share</b></i>	<i><b>Market Share CY</b></i>	<i><b>Transit Time in Days</b></i>	<i><b>Ocean Rate</b></i>	<i><b>Surcharges:</b></i>							<i><b>Size</b></i>	<i><b>Container Rate</b></i>
					<i><b>BAF</b></i>	<i><b>CHASSIS</b></i>	<i><b>CAF</b></i>	<i><b>THC</b></i>	<i><b>CFS Rec</b></i>	<i><b>ARB</b></i>	<i><b>Cotton R.</b></i>		
Maersk-SeaLand	100%	77%	25										
Lloyd Trestino	0%	23%	23										

*Weighted Average Container Rate*

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Poultry (WC)

Monthly Market Share For: April 2005

Month\Year: 144.0 \ 382.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
COSCO	54%	25%		\$2,500	\$275								\$2,775
Hanjin	39%	57%	11										
MOL	6%	14%	10	\$3,000	\$275	\$40							\$3,315
Evergreen	1%	1%	16	\$1,900	\$275								\$2,175
Hyundai	0%	3%	10										
Weighted Average Container Rate													\$2,810

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Hong Kong

Frozen Poultry (WC)

Monthly Market Share For: April 2005

Month\Year: 303.0 \ 1,416.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
China Shipping	26%	13%	19	\$1,600									\$1,600
Yang Ming	20%	23%	15	\$2,415	\$294	\$40							\$2,749
Evergreen	20%	13%	25										
NYK Line	11%	15%	11										
Hatsu Marine Ltd.	5%	11%	22										
COSCO	5%	11%	18										
Madrigal	5%	5%	16										
SAF Marine	2%	1%											
Norasia	1%	1%	19	\$2,400	\$90								\$2,490
K Line	1%	0%	15										
OOCL	1%	1%	17										
Hyundai	1%	2%	15										
Maersk-SeaLand	1%	1%	15										
Weighted Average Container Rate													\$2,112

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Frozen Poultry (WC)

Monthly Market Share For: April 2005

Month\Year: 244.0 \ 646.0

Month\Year: 244.0 \ 646.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Yang Ming	69%	58%	13										
NYK Line	16%	17%	12										
Hatsu Marine Ltd.	5%	4%	12										
COSCO	4%	8%	13										
Evergreen	4%	3%	14										
SAF Marine	2%	1%											
Hyundai	1%	2%	15										
Madrigal	0%	4%	18										

Weighted Average Container Rate

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Singapore

Frozen Poultry (WC)

Monthly Market Share For: April 2005

Month\Year: 24.0 \ 116.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
NYK Line	67%	41%	16										
K Line	17%	17%	19										
Hanjin	8%	21%	19										
Yang Ming	8%	16%	21										
MOL	0%	3%	20	\$3,500	\$275	\$40							\$3,815

*Weighted Average Container Rate*

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Tokyo, Japan

Frozen Poultry (WC)

Monthly Market Share For: April 2005

Month\Year: 16.0 \ 102.7

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
NYK Line	69%	64%	11										
OOCL	19%	7%	11										
Kline	12%	8%	9	\$2,600	\$140	\$40							\$2,780
Yang Ming	0%	12%	10										
COSCO	0%	4%	10	\$2,500	\$275								
Hyundai	0%	4%	11										
Weighted Average Container Rate													\$2,780

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## ***Ocean Rate Bulletin***

Seattle/Tacoma Ports To Vladivostok, Russian Far East

Frozen Poultry (WC)

*Monthly Market Share For: April 2005*

Month\Year: 2.0 \ 4.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Hyundai	100%	100%											

*Weighted Average Container Rate*